



Go South East

4th VIENNA ECONOMIC FORUM

5–6 November, 2007

Investment Development in the Countries from the Adriatic to the Black Sea – Problems and Solution Proposals

5 November, RZB, Raiffeisen Hall,
Am Stadtpark 9, 1030 Vienna

6 November, Österreichische Lotterien GmbH,
Rennweg 44, 1038 Vienna

Working Languages: English, German

www.vienna-economic-forum.com



4 November 2007

Hotel Sacher Vienna, Philharmonikerstraße 4, 1010 Vienna

19:00

WELCOME COCKTAIL for the participants at the 4th Vienna Economic Forum, hosted by Mrs. Elisabeth GÜRTLER, at Hotel Sacher Vienna, Philharmonikerstraße 4, 1010 Vienna (by invitations)



5 November 2007

RZB, Raiffeisen Hall, Am Stadtpark 9, 1030 Vienna

08:00 – 09:00

REGISTRATION and COFFEE offered by

**RAIFFEISEN ZENTRALBANK ÖSTERREICH AG und
RAIFFEISEN INTERNATIONAL BANK–HOLDING AG**



08:40 – 08:55

FAMILY PHOTO (by invitations)

09:00 – 10:30

PANEL SESSION

MODERATION AND OPENING

- **Dr. Erhard BUSEK**, President of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe, Former Vice Chancellor of Austria

WELCOME ADDRESS

09:05


- **Dr. Herbert STEPIC**, Chairman of Raiffeisen International Bank–Holding AG, Vice Chairman of RZB AG, Member of the Board of Vienna Economic Forum

INTRODUCTORY STATEMENTS

09:20



- **H.E. Dr. Martin BARTENSTEIN**, Federal Minister of Economy and Labour of the Republic of Austria, Honour Member of Vienna Economic Forum
Long Term Solutions for the Economy and Investment development in the Region – the Austrian Point of view
- **Dr. Josef TAUS**, Management Trust Holding, Austria Vice President of Vienna Economic Forum
- **Dr. Veit SORGER**, President of the Federation of Austrian Industry, Founding Member of Vienna Economic Forum
The Role of Austrian Business in South Eastern Europe
- **Mr. Mohammad ALIPOUR–JEDDI**, (OPEC) Organization of the Petroleum Exporting Countries, Head, Petroleum Market Analysis Department
The Increasing Role of OPEC in the International Oil Market
- **Mr. Hidajet BISCEVIC**, Elected Secretary General, SEECP and Regional Cooperation Council

09:30 – 10:30

10:30 –11:00	COFFEE BREAK, offered by SIEMENS AG ÖSTERREICH		
11:00 –13:00	KEYNOTE SPEECHES		
	MODERATION Amb. Dr. Elena KIRTICHEVA, Secretary General, Member of the Board of Vienna Economic Forum		
KEYNOTE SPEECH I – Investment Development and Financing			
<p>Speakers</p> <ul style="list-style-type: none"> • Mr. Johannes KINSKY, Member of the Board, ERSTE HOLDING AG, Austria <i>Financing Solutions in the Region</i> • Mr. Karl FINK, General Director, Wiener Städtische Versicherung AG, Vienna Insurance Group, Austria, Member of the Board of Vienna Economic Forum <i>The Insurance Sector – A direct Investor and Facilitator for Investments</i> <p style="text-align: right;">Discussions continue at 14:00 –16.00 in Round Table 1</p>			
KEYNOTE SPEECH II – Energy Sector – Proposals and Solutions for the Region			
<p>Speakers</p> <ul style="list-style-type: none"> • H.E. Mr. Jozias VAN AARTSEN, European Union Co-ordinator, Caspian Sea Middle East–European Union Gas Route, Directorate General for Energy and Transport, European Commission <i>Energy Security – From National to European Perspectives</i> • Dr. Georg ANTESBERGER, Member of the Managing Board, Siemens Austria AG, Member of the Board of Vienna Economic Forum <i>Energy Efficiency in South Eastern Europe</i> <p style="text-align: right;">Discussions continue at 14:00 –16.00 in Round Table 2</p>			
KEYNOTE SPEECHES III – Investment Development in the Telecommunication, Innovation and Technology in the Region– Problems and Solutions Proposals			
<p>Speakers</p> <ul style="list-style-type: none"> • Mr. Veit V. DENGLER, General Manager, European Business Center Bratislava, Sales Director, Small and Medium Business Germany, Austria Dell s.r.o. <i>Off-shoring in Central and Eastern Europe</i> • Mr. Goran RADMAN, Chairman, Microsoft South East Europe, Croatia <i>ICT market in South East Europe and investment opportunities</i> <p style="text-align: right;">Discussions continue at 14:00 –16.00 in Round Table 3</p>			
KEYNOTE SPEECHES IV – Ecology and Sustainable Development in the Region – Water and Waste Management			
<p>Speakers</p> <ul style="list-style-type: none"> • Dr. Burkhard HOFER, CEO of EVN AG, Austria, Founding Member of Vienna Economic Forum <i>Economic Development through infrastructural Investment in the sectors Energy an Environment by means of efficient Waste and Water Management</i> 			

- **Mr. Hans ROTH**, CEO, Saubermacher AG, Austria
Waste Management Solutions – Experience in the Region

Discussions continue at 14:00 –16.00 in Round Table 4

13:00 – 14:00	<p>LUNCH BUFFET offered by</p> <p>mobilkom austria AG</p> <p>Kapsch AG</p>	 
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Possibilities for bilateral meetings, organized by Vienna Economic Forum

14:00 – 16:00	ROUND TABLES – Working language – English
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ROUND TABLE 1 – Investment Development and Financing

MODERATION and STATEMENT

Mr. Gerald MÜLLER, Managing Director, UNIQA International

Participants

- **H.E. Gligor TASHKOVICH**, Minister for Foreign Investment of the Republic of Macedonia
Investment development from the Macedonian point of view
- **H.E. Mr. Bujar DUGOLLI**, Minister of Trade and Industry, UNMIK Kosovo
- **Dr. Josef TAUS**, Management Trust Holding, Vice President of Vienna Economic Forum, Austria
- **H.E. Mr. Vjekoslav BEVANDA**, Minister, Federal Ministry of Finance, Bosnia and Herzegovina
- **Ms. Pinar ECZACIBAŞI**, President, GYIAD, Turkey
- **Dr. Friedhelm BOSCHERT**, President of the Board, Volksbank International AG, Austria
Volksbank group – a specific business model for CEE
- **Dr. Tihomir SIMIC**, Vice-President of the Executive Council of the Autonomous Province of Vojvodina, Serbia
Investment opportunities in Vojvodina – Hot Spot for Profit
- **Mr. Werner MOERTEL**, Member of the Managing Board – Chief Executive East, Generali Holding Vienna AG, Vienna, Generali Rückversicherung AG, Vienna, Member of the Board of VEF, Austria
- **Ms. Lilia RAZLOG**, Director of Public Debt Department, Ministry of Finance of the Republic of Moldova
- **Dr. Besim BEQAJ**, President, Kosova Chamber of Commerce, UNMIK Kosovo

**Other Participants: Representatives of Companies from Austria,
from the Region from the Adriatic to the Black Sea and from European and other Countries**

ROUND TABLE 2 – Energy Sector – Proposals and Solutions for the Region

MODERATION and STATEMENT

Dr. Rudolf GRUBER, President of the Supervisory Board EVN AG, Austria

Participants

- **Mr. Reinhard MITSCHKEK**, Senior Vice President Logistics and Managing Director, Nabucco Gas Pipeline International GmbH, OMV Gas International GmbH, Austria
The role of the Nabucco gas pipeline project for South East Europe

- **Dr. Ernst STRASSER**, Managing Partner, VCP Capital Partners, Austria
Chances and Challenges in the CEE Energy Market
- **Mr. Grzegorz DONOČIK**, Chief, Europe and NIS Programme, United Nations Industrial Development Organization (UNIDO)
- **H.E. Ethem ÇEKU**, Minister of Energy and Mining of UNMIK Kosovo
- **Mr. Valentin IVANOV**, Deputy Minister of Economy and Energy of Bulgaria
- **Mr. Slavtcho NEYKOV**, Director, Energy Community Secretariat, Austria
The Energy Community as Investment Impetus
- **Dr. Slavisa KRUNIC**, Chairman BiH, Energy Financing Team, Bosnia and Herzegovina
- **Mr. Thomas-Michael MAIER**, Assistant to the Board, KELAG-Kärntner Elektrizitäts AG, Austria
A regional utility in the market of renewable resources

**Other Participants: Representatives of Companies from Austria,
from the Region from the Adriatic to the Black Sea and from European and other Countries**

ROUND TABLE 3 – Investment Development in the Telecommunication, Innovation and Technology in the Region

MODERATION and STATEMENT

- **Dr. Georg ANTESBERGER**, Member of the Managing Board, Siemens Austria AG, Member of the Board of Vienna Economic Forum

Participants

- **Mr. Hanno SORAVIA**, CEO, Soravia Service GmbH, Austria, Founding Member and Member of the Board of Vienna Economic Forum
The Experience of Soravia Service GmbH in the Region from the Adriatic to the Black Sea
- **H.E. Dr. Vujica LAZOVIĆ**, Deputy Prime Minister for Economic Policy of the Republic of Montenegro
Economic Development in Montenegro – Opportunities in Technology Sector
- **Mr. Goran RADMAN**, Chairman, Microsoft South East Europe, Croatia
- **Dr. Michael HAVEL**, Chairman, Future lab Holding GmbH, Austria
The development of FUTURELAB
- **Mr. Georgi SHIVAROV**, Vice President, Bulgarian Industrial Association, Bulgaria
Innovation and Technology Development – Bulgarian Experience
- **Dr. Claus HOFER**, CEO, ZIT – Zentrum für Innovation und Technologie GmbH, Austria
Growth through the Innovation in the Central and Eastern European Countries (CEE)
- **Dr. Axel-Christian SPÖRL**, Head of CEE Holdings, Parcel and Logistics Division, Österreichische Post AG, Austria
- **Dr. Etrur RRUSTEMAJ**, Managing Director, Post and Telecommunication of Kosova, J.S.C., UNMIK Kosovo
- **Dr. Peter HUBER**, Senior Partner, CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH, Austria
The impact of regulation on investment in telecommunications, innovation and technology

**Other Participants: Representatives of Companies from Austria,
from the Region from the Adriatic to the Black Sea and from European and other Countries**

ROUND TABLE 4 – Ecology and Sustainable Development in the Region – Water and Waste Management

MODERATION

Dr. Franz SCHAUSBERGER, Head of the Institute of the Regions of Europe (IRE)

Participants

- **Mr. Dejan PANOVSKI**, State Secretary, Ministry of Environment And Physical Planning of the Republic of Macedonia
Management of the transboundary water resources in the Region: Loosing or using the Momentum
- **Mr. Andreas TSCHULIK**, Head of Division, Federal Ministry of Agriculture, Forestry, Environment and Water Management of Austria

- **Mrs. Sabine KITZ**, Project Management, A.S.A. International Environmental Services GmbH, Austria
Innovative Waste Management Projects in CEE
- **Dr. Wolfgang STALZER**, First president of the International Commission for the Protection of the Danube River (ICPDR) and former head of the Austrian Water Management Division in the Austrian Ministry for Environment
Transboundary Water Management in the Danube River Basin – the success of the ICPDR
- **Mr. Alexey STUKALO**, Deputy Co-ordinator of OSCE, Economic and Environmental Activities
The Environment and Security Initiative: Facilitating Co-operation on Transboundary Environmental Issues in South Eastern Europe
- **Mr. Harald EGERER**, Head, United Nations Environment Programme Vienna, Interim Secretariat of the Carpathian Convention (UNEP)
Environmental Protection as the Door for Sustainable Development
- **Ms. Ileana-Doina VASILESCU**, Senior Adviser, Ministry of Environment and Sustainable Development of Romania
Investment in the Water/Waste Water infrastructure in Romania

**Other Participants: Representatives of Companies from Austria,
from the Region from the Adriatic to the Black Sea and from European and other Countries**

16:30 – 17:30

IN PLENARY

MODERATION

Dr. Erhard BUSEK, President and Founding Member of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe

SHORT OVERVIEW OF THE MODERATORS OF THE ROUND TABLES

- **Mr. Gerald MÜLLER**, Managing Director, UNIQA International
- **Dr. Rudolf GRUBER**, President of the Supervisory Board of EVN AG, Member of the Board of Vienna Economic Forum
- **Dr. Georg ANTESBERGER**, Member of the Managing Board, Siemens Austria AG, Member of the Board of Vienna Economic Forum
- **Dr. Franz SCHAUSBERGER**, Head of the Institute of the Regions of Europe (IRE)

STATEMENTS

- **H.E. Dr. Vujica LAZOVIC**, Deputy Prime Minister for Economic Policy of the Republic of Montenegro
Opportunities and Economic Challenges of Montenegro

CLOSING REMARKS

- **Dr. Erhard BUSEK**, President and Founding Member of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe

17:30

**COCKTAIL, offered by
VOLKSBANK INTERNATIONAL AG**



18:30


END OF THE FIRST DAY OF THE 4TH VIENNA ECONOMIC FORUM

Working languages are English and German. Simultaneous translation will be provided.




Possibilities for bilateral meetings, organized by Vienna Economic Forum

20:00	<p>GALA DINNER, hosted by the President of the Federation of Austrian Industry Dr. Veit SORGER, Founding Member of Vienna Economic Forum <i>Grosser Festsaal of the Federation of Austrian Industry, Schwarzenbergplatz 4, 1031 Vienna (by invitations)</i></p>  <p>INTRODUCTION DURING THE DINNER H.E. Dr. Sali BERISHA, Prime Minister of the Republic of Albania</p>
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 <p>6 November 2007 Studio 44 der Österreichischen Lotterien GmbH, Rennweg 44, 1038 Vienna</p>

08:00 – 09:00	<p>REGISTRATION and COFFEE offered by DR. HOCHEGGER KOMMUNIKATIONSBERATUNG GMBH</p> 
08:40 – 08:55	FAMILY PHOTO (by invitations)
09:00 – 11:00	<p>WORKSHOP 1 – THE DANUBE COOPERATION PROCESS AND THE TRANSPORTATION PROBLEMS. INVESTMENT IN THE PORTS, RAILWAYS, CONTAINER TRANSPORT</p> <p>MODERATION and STATEMENT</p> <p>Dr. Erhard BUSEK, President of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe, Former Vice Chancellor of Austria</p> <p><i>Participants</i></p> <ul style="list-style-type: none"> • Dr. Milan PARIVODIC, Former Minister of International Economic Relations of the Republic of Serbia, Adviser to the Prime Minister of Economy and Representative of Wolf Theiss in Serbia <i>The Future Reforms and Investments in Serbia, especially in the Danube Cooperation</i> • Mr. Stefan POPA, President Bucharest Chamber of Commerce and Industry, Romania <i>Global shipping, multimodalism, corridor number VII – Danube present & future</i> • Dr. Andreas HOPF, Managing Director, Central Danube Region Marketing & Development GmbH, Austria <i>Infrastructure development in a borderless Europe</i> • Mrs. Bozana MATOS, Consultant, Port Authority Vukovar, Croatia <i>Port Authority Vukovar Development Plan</i> • Mr. Philip WELLER, Executive Secretary, The International Commission for the Protection of the Danube River (ICPDR) <i>The need for balancing the interests in using the Danube; discussed on the example of inland waterway transport</i> • Mr. Serdar AYDINTUG, Member of Advisory Board, International Transporters' Association (UND) Turkey <i>Road Transportation in the Black Sea Region</i> <p style="text-align: right;">Q and A Session/Discussions with the Audience</p>
	<p>WORKSHOP 2 – THE ROLE OF THE COOPERATION FOR CREATING A REGIONAL AIRLINES SYSTEM – PROBLEMS, SOLUTIONS, EXPERIENCES</p>

<p>09:00 – 11:00</p>	<p>MODERATION and STATEMENT</p> <p>Dr. Michael FAZEKAS, Managing Director, VIE International Beteiligungsmanagement GmbH, Austria <i>The Experiences of Vienna Airport</i></p> <p>Participants</p> <ul style="list-style-type: none"> • H.E. Dr. Andrija LOMPAR, Minister of Maritime Affairs, Transportation and Telecommunication of the Republic of Montenegro <i>The Privatization of Airports of Podgorica and Tivat – Challenges for the Government of Montenegro</i> • H.E. Gligor TASHKOVICH, Minister for Foreign Investment of the Republic of Macedonia • Mr. Zivko GRUEVSKI, Chairman of the SA, Macedonian Airlines MAT <i>Contemporary Market Requirements for Regional Airlines Cooperation and Creating "Made to Measure" Regional Airlines Alliance</i> • Mrs. Dubravka DAVIDOVIC, Sales Executive Director, adriatica.net Group, Croatia • Mr. Zoran HUDAK, Deputy Director Commercial Affairs, JAT Airways, Serbia <i>Creating A Regional Airlines System – Commercial Point of View (Second Phase of ECAA)</i> • Mr. Tomaž ŠKOFIC, Deputy Sales and Marketing Director, Adria Airways d.d., The Airline of Slovenia • Dr. Peter GUMPEL, Chairman, Meinl Capital Advisors AG, Austria <i>Meinl Capital Advisors's Experience in the Region</i> • Mr. Nicolae PETROV, President & CEO S.C. Carpatair S.A, and Moldavian Airlines <i>Actual & Future Routes Network of Carpatair for South Eastern Europe</i> <p>Q and A Session/Discussions with the Audience</p>
<p>09:00 – 11:00</p>	<p>WORKSHOP 3 – INDUSTRIAL AND LEGAL SECURITY – CHALLENGES AND RISKS</p> <p>MODERATION and STATEMENT</p> <p>Dr. Karl STOSS, CEO Casinos Austria AG, CEO Österreichische Lotterien GmbH, Member of the Board of Vienna Economic Forum</p> <p>Participants</p> <ul style="list-style-type: none"> • Mrs. Snjezana BAGIC, State Secretary, Ministry of Justice of the Republic of Croatia • Dr. Franz WOHLFAHRT, President of the Board of Directors, Novomatic AG, Austria, Member of the Board of Vienna Economic Forum <i>Chances and risks for the Austrian Corporations in the international gaming industry</i> • Dr. Severin HEINISCH, Managing Director and Partner of Hochegger CEE, Austria <i>Risks and Challenges in Human Resources</i> • Dr. Dieter SPRANZ, Managing Partner, Wolf Theiss Attorneys at Law, Austria <i>Legal Risks and Challenges of Real Estate Investment</i> • Mrs. Ljubica RUBEN, Manager, MENS Legis Law Firm, Macedonia • Mr. Sebastian LAWSON, Senior Attorney, Freshfields, Bruckhaus, Deringer, Austria <i>Acquiring a Business in Central and Eastern Europe</i> • Dr. Gabriel LANSKY, Lansky, Ganzger und Partner, Austria <i>Investment protection in the region</i> • Mr. Nenad POPOVIC, Partner, Jankovic, Popovic & Mitic O.A.D. (Partnerschaft von Rechtsanwälten), Serbia <i>Effect of restitution to legal security of the acquisitions in Serbia</i> • Dr. M. Fadlullah CERRAHOGLU, Managing Partner, Cerrahoglu Law Firm, Turkey <p>Q and A Session/Discussions with the Audience</p>

11:00 –11:30	COFFEE BREAK offered by BÄREN BATTERIE GMBH		
<i>Possibilities for bilateral meetings, organized by Vienna Economic Forum</i>			
11.30 : 13:00	IN THE PLENARY		
<p>MODERATION and SHORT OVERVIEWS from the WORKSHOPS</p> <ul style="list-style-type: none"> • Dr. Erhard BUSEK, President of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe, Former Vice Chancellor of Austria • Dr. Michael FAZEKAS, Managing Director, VIE International Beteiligungsmanagement GmbH • Dr. Karl STOSS, CEO Casinos Austria AG, CEO Österreichische Lotterien GmbH, Member of the Board of Vienna Economic Forum <p>STATEMENTS</p> <ul style="list-style-type: none"> • H.E. Mr. Gazmend OKETA, Deputy Prime Minister of the Republic of Albania <p>CLOSING REMARKS</p> <p>Dr. Erhard BUSEK, President of Vienna Economic Forum, Special Coordinator of the Stability Pact for South East Europe</p>			
<i>Participants: Representatives of Governments and Companies from Austria, from the Region from the Adriatic to the Black Sea and from European Countries</i>			
13:00	LUNCH offered by WOLF THEISS ATTORNEYS AT LAW		
	WATER offered by DEVIN AG		
Working language – English			
<i>Possibilities for bilateral meetings, organized by Vienna Economic Forum</i>			
14:00	END OF THE 4th VIENNA ECONOMIC FORUM		